Times Like These

PATRICIA M. HYNES, PRESIDENT

I am proud that the New York City Bar is among the organizations taking the lead in helping homeowners survive the worst economic crisis in generations. Times like these remind us why we went to law school in the first place. For many of us, it was to make a difference.

Since last spring, the City Bar Justice Center has been working with the Federal Reserve Bank of New York to provide homeowners facing foreclosure with volunteer attorneys. A recent grant from the New York State Housing Trust Fund has allowed the Justice Center to add another staff attorney to the project. Further assistance is available from the Justice Center’s Consumer Bankruptcy Project, which has received a grant from the New York State Department of Banking to provide Chapter 13 help to homeowners. With increased support, the Justice Center hopes to mobilize more private attorneys to help.

As the accompanying article on the Justice Center’s foreclosure volunteers illustrates, there’s never been a better time to get involved in pro bono work. The time to make a difference is now.

On the Front Lines of Foreclosure

44th Street Notes recently sat down with City Bar Justice Center Project Director Lynn Armentrout and six volunteer attorneys for the Lawyers Foreclosure Intervention Network, a project providing free legal services to homeowners facing foreclosure. The project is co-sponsored by the Justice Center and the Federal Reserve Bank of New York.

While most of the foreclosure project’s volunteers are solos or from small firms, something interesting happens when they get together. As one volunteer, Joseph Parenteau, put it: “The great thing you have going here with this operation is that it’s essentially like a big law firm.” He was referring to the project’s collaborative nature, bringing together attorneys with expertise in a variety of areas beneficial to foreclosure clients, such as banking law, construction and litigation. Even this brief roundtable became at times like a workshop, as participants offered advice on one another’s cases, providing new insights and solutions to varied and often complicated issues. Also as in a large law firm, the project’s lawyers are being offered ongoing training, including an upcoming civil procedure class with renowned NYU Law Professor Oscar Chase.

continued on p.2
ON THE FRONT LINES OF FORECLOSURE: continued from p. 1

We asked the volunteers what motivated them to step up in the face of the foreclosure crisis and how the experience has affected them personally and professionally.

**Howard Yaruss**

Howard Yaruss brings extensive experience working in the financial industry to the foreclosure project. Currently he is handling the case of a 69-year-old woman who owned her home free and clear before falling for an Internet scam. Yaruss was struck by how “disenfranchised” foreclosure clients seem. “I can see how a lack of financial education and available mortgage options, and the inability to afford an attorney, makes clients feel so helpless and frustrated,” he said.

**Joseph Parenteau**

Joseph Parenteau was recruited to the foreclosure project by Michael Campbell of the Federal Reserve Bank of New York, one of the project’s co-sponsors. With a background in both finance and construction law, Parenteau brings a unique perspective and skill set to foreclosure cases, including one in which a contractor hired to repair a home allegedly went too far and tore it down to the foundation. “There’s a certain amount of guilt and penance involved in the work,” said Parenteau. “Any finance lawyer should be doing something. It’s really time to step up.”

**Melissa Weinberg**

Melissa Weinberg came to the foreclosure project with 13 years of litigation experience and is currently defending a young woman who was the victim of a predatory lending scheme. “While all these cases garner sympathy, you know that without the volunteers these people would not be getting the necessary legal representation,” said Weinberg. She finds that her clients are “grateful someone’s actually listening.” She also noted, “I’m proud to tell my other clients that we are volunteering to help save homes, and they are happy to hear that we are doing something to address this issue.”

**Edward Reisner**

Ed Reisner has volunteered to take on not one but three cases for the project, including one involving a client who did not even know his house had been foreclosed and sold because he was in prison while it happened. Reisner emphasized the satisfaction he has gotten from helping his clients avoid eviction, and also from doing something to help solve the country’s larger economic crisis, saying, “It feels good to be promoting our new President’s agenda.”

**Denise Quarles**

Denise Quarles has represented healthcare professionals in disciplinary, licensing, employment and malpractice matters for eight years. She became interested in the foreclosure project when one of her healthcare clients came to her with a real estate case and she felt powerless to help. While her pro bono clients can require as much attention as her paying clients, she said it’s worth it to know you’re “making a difference.”

**Michael Campbell**

The Justice Center is especially pleased to have Mike Campbell handling a case, because he was instrumental in the implementation of the Lawyers Foreclosure Intervention Network as a representative of the Federal Reserve Bank of New York, a co-sponsor of the program. Campbell expressed how meaningful it has been for him to see these cases and the people involved in them up close, and said, “The clients light up when you call.”

“I’m proud to tell my other clients that we are volunteering to help save homes, and they are happy to hear that we are doing something to address this issue.”

— Melissa Weinberg
On February 23rd, the City Bar Justice Center held an immigration clinic for clients of Victor Espinal, who was arrested in January for allegedly practicing law without a license. Fifty-four volunteer attorneys and 11 translators, paralegals and coordinators helped approximately 125 clients determine next steps in their cases, as The New York Times and Spanish-language media covered the event.
Putting ADR on Your RADAR
1 WEDNESDAY, 9 AM – 10:30 AM

While most ADR organizations require 10 years of law practice before joining their ranks as an arbitrator or mediator, there are steps attorneys can take to prepare for a career in ADR. A panel of arbitrators, mediators and the attorneys who select them will lead a discussion on honing the skills that every good arbitrator and mediator must possess, providing valuable tips for developing a successful ADR practice and strategies that women and attorneys of color can use to navigate their careers in this male-dominated profession.

Moderator: 
Natalie Holder-Winfield, QUEST Diversity Initiatives, LLC

Speakers:
Hon. Milton Mollen, Counsel, Herrick Feinstein, Co-Founder, New York JAMS Office; 
Ruth Raisfeld, Ruth D. Raisfeld, PC, Former Of Counsel, Orrick Herrington & Sutcliffe, LLP; 
Stacey M. Gray, The Law Offices of Stacey M. Gray; 
Rebecca Houlding, Of Counsel, Law Office of Joshua Friedman

Co-sponsored by New York State Bar Association, Labor and Employment Section

Registration is necessary. The fee is $15 for members, $25 for non-members. Please register online at www.nycbar.org

Understand Your Fiduciary Responsibilities as a Retirement Plan Sponsor

A program for members who offer retirement plans to their employees

1 WEDNESDAY, 6 PM – 8 PM

If you offer your employees a defined contribution plan (profit sharing and/or 401(k) plan), you have responsibilities under ERISA. Join us for a discussion about naming a plan fiduciary, duties as an ERISA fiduciary, liabilities for breaches of fiduciary duty, minimizing exposure to liability, prohibited transactions, reporting and disclosure obligations, and customized solutions. The effects of the Pension Protection Act of 2006 and new trends in the retirement plan marketplace will also be discussed.

Speakers:
Jason Katz, Senior Vice President, Investments, UBS Financial Services Inc.; 
Kenji Yoshikawa, Financial Advisor, UBS Financial Services Inc.; 
Alvin H. Rapp, Founding Partner, RPG Consultants

RSVP to Kenji Yoshikawa at 888.600.3881 or kenji.yoshikawa@ubs.com

Litigating in the Matrimonial Parts of the Supreme Court

2 THURSDAY, 8 AM – 9 AM

A panel discussion among experts from the Bench and Bar who sit and practice in the Matrimonial Parts of the Supreme Court about the procedures and how best to navigate your way when practicing in those Parts.

Moderator: 
Cynthia B. Rubin, Flemming Zulack Williamson Zauderer, LLP

Speakers: 
Hon. Jacqueline Silbermann, Blank Rome LLP; 
Susan Bender, Bender Burrows & Rosenthal, LLP

Registration is necessary for this event. The fee, which includes breakfast, is $15 for members, $25 for non-members. Please register online at www.nycbar.org

International Pro Bono Opportunities

2 THURSDAY, 5:30 PM – 7 PM

The program will consist of a panel discussion about models for pro bono work in other countries, in cross-border work and on a variety of international issues. Panelists will explain the missions of the organizations with which they are affiliated and provide illustrations of the ways in which volunteer lawyers have served.

Moderator: 
Madeleine Schachter, Baker & McKenzie LLP

Speakers:
Lori Adams, Human Rights First; 
Jean Berman, International Senior Lawyers’ Project; 
Esther Lardent, Pro Bono Institute; 
Chris Marshall, Advocacy for International Development; 
Scott Rechler, Ashoka; 
Edwin Rekosh, Public Interest Law Institute; 
Lindsay Toczylowski, Asylum Access; 
Joan Vermeulen, Cyrus R. Vance Center for International Justice; 
Paul Williams, Public International Law & Policy Group

There is no fee to attend this program. Please register by contacting Madeleine Schachter (email madeleine.schachter@bakernet.com) with your name, affiliation, address, and email address.
Sushi Making
Young Lawyers Connect —
First Thursdays Series
2 THURSDAY, 6:30 PM – 8:30 PM
For the price of dinner out, learn how to prepare maki (sushi rolls), find fresh ingredients and more, all while meeting other young professionals. This event includes a sushi dinner (prepared by you), drinks and all you need to know for your next dinner party. We will not be able to offer refunds. Please sign up only if you are sure you want to enhance your culinary skills.
Featuring: Sushi by Simon
The fee is $45 for members, $65 for non-members. Please register online at www.nycbar.org or call 212.382.4723.
Want to be a Partner? How to Write an Effective Business Development Plan to Get on the Right Path
15 WEDNESDAY, 8:30 AM
The ability to generate and sustain significant levels of business is a critical skill. Whether you are a partner, trying to become elevated to partner or are contemplating a lateral move as a partner, business development plans are now a regular practice at most law firms and are carefully reviewed by firm leadership. Writing such plans requires strategy, creative thinking, self-knowledge and confidence. Come hear what experts have to say about how to approach business/practice development plans in a way that accurately captures the value you add and positions you as a rainmaker.
Moderator:
Diane M. Costigan, Executive Coach & Consultant, Firm Leader Inc.
Speakers:
Elena Kaspi, Founder and President, LawScope Coaching; Tim Leishman, Managing Director, Firm Leader Inc.; Sharon Mahn, Managing Director, Major Lindsey & Africa
Registration is necessary. The fee is $15 for members, $25 for non-members. Please register online at www.nycbar.org

Lost & Found: A Practical Look at Orphan Works Legislation
16 THURSDAY, 6 PM – 8 PM
A public discussion on legislation pending in the United States Congress regarding use of “orphan works.” What standards will apply to the search for copyright owners of such works? How will infringement claims be handled? What is the role of registries with respect to such works? Distinguished speakers representing authors, artists, nonprofit and commercial organizations will be in attendance.
Speaker:
Maria Pallante, Associate Register for Policy and International Affairs, U.S. Copyright Office
In conjunction with Columbia Law School’s Kernochan Center of Law, Media & the Arts
Please register online at www.nycbar.org

Getting Appointed to a Criminal Justice Act Panel for the Southern and Eastern Districts of New York
16 THURSDAY, 6 PM – 8 PM
Pursuant to the Criminal Justice Act (“CJA”), the Southern and Eastern Districts of New York have established panels of federally financed attorneys appointed to represent indigent defendants during federal criminal proceedings. This program will include current CJA panelists who will discuss the application process and the Southern District’s newly established

www.nycbar.org
Greening Your Office: Saving Money While Saving the Planet

20 MONDAY, 8:30 AM – 8:30 PM (CHECK-IN AT 5:30 PM)

Adopting Close to Home: Come Learn About Children in New York City Who Need Families

20 MONDAY, 6 PM – 8 PM

Friday Evening Chamber Music

17 FRIDAY, 6 PM

Small Law Firm Breakfast


21 TUESDAY, 8:30 AM – 10 AM

A mentorship program, which is intended to improve the diversity of its CJA panel.

Moderator: Edgardo Ramos, Day Pitney LLP, former Assistant United States Attorney for the Eastern District of New York

Speakers: Anthony Ricco, Member, Board of Directors of the Federal Defenders of the Eastern and Southern Districts of New York, President, New York Criminal Bar Association; Erika McDaniel Edwards, Donaldson, Chilliest & McDaniel LLP; Gary S. Villanueva, Member, Criminal Justice Act Panel for the Eastern District of New York

Please register online at www.nycbar.org

Friday Evening Chamber Music

17 FRIDAY, 6 PM

Elizabeth Coleman, Sharon Cucinotta and Richard Essebag will play music for guitar and soprano by Fernando Sor, John Dowland, Benjamin Britten, Hector Villa-Lobos and others. Sopranos Christine Andreoli, Sheryl Ann Liston and Nina Marie Sciarrotta, mezzo-soprano Carolyn Wade, tenor Salvatore Dina and pianist Doug Martin will perform arias and duets by Puccini, Verdi, et al.

Suggested donation is $10 at the door. For more information, please e-mail chambermusic@nycbar.org

Adopting Close to Home: Come Learn About Children in New York City Who Need Families

20 MONDAY, 6 PM – 8 PM

(CHECK-IN AT 5:30 PM)

Come if you have ever thought about adopting or simply want more information on the process. Learn from the experts about the nuts and bolts of the adoption process in New York City and hear from individuals who have changed lives by adopting children. Most importantly, meet our children who are waiting for you to enter their lives.

Opening Remarks: Fredda Monn, Chair, Children and the Law Committee; Associate General Counsel and Director of the Accountability Review Panel, NYC Administration for Children’s Services

Presenter: Joan Traub, Adoptions Attorney

Moderator: Alexandra Lowe, former Special Counsel, NYC Administration for Children’s Services, Division of Family Permanency Services

Speakers: Sarah Gerstenzang, Executive Director, Citizens Coalition for Children; Jaron Ben-Shalom, Director of Adoptions, NYC Administration for Children’s Services; Marion Shelton, former Judge of the Family Court, Bronx County;

Stephen McCall, Therapeutic Adoptive/Foster Parent, Independent Consultant and Trainer; Reinier Prijten, Adoptive Father; Joan Siegel, Citizen’s Committee for Children

Small Law Firm Breakfast


21 TUESDAY, 8:30 AM – 10 AM

Some small firm lawyers work in one area while secretly longing to be in another; they act as if their “real life” will begin tomorrow. Such attorneys may work extremely hard yet not really care about their ostensible goal: growing their firm, becoming well known in their field or earning a substantial income. Others, who may have already achieved much, now wonder, “What next?” If you feel somehow adrift professionally, or seek to re-set your course to make life more meaningful, this is the talk for you.

Speaker: Elizabeth Tillinghast, MD, JD

Registration by April 14 is necessary. The fee, which includes breakfast, is $15 for members, $25 for non-members. Attendance is limited to 30 people. Please register online at www.nycbar.org

Balancing Zeal, Success and Ethics in a Law Firm Setting

Professional Development Workshop Series — The Essentials

21 TUESDAY, 8:30 AM – 10:15 AM

Law firm practice creates fertile soil for ethical missteps. As attorneys progress into more senior roles, they often face new ethical challenges, including the everyday pressures of pleasing clients and partners, building a record of success and coping with demanding clients. This program explores the kinds of law firm practice situations that are most likely to contain ethical pitfalls for midlevel to senior associates, and provides useful tools to
help lawyers recognize problems and deal with them ethically and effectively when they occur. Participants will learn to exercise proper professional conduct when managing others, communicate with clients and act professionally in difficult situations and identify and resolve ethical challenges effectively and in accordance with legal professional obligations.

Speaker:
**Jack Marshall, JD**, President and founder, ProEthics, LTD

2.0 transitional/non-transitional ethics NY CLE credits provided. Fee and registration information are available at www.nycbar.org

---

**Life After the Firm: Leaving the Practice but not the Passion**

21 TUESDAY, 6:30 PM – 8 PM

If thinking about what to do after retiring from your current job wasn’t challenging enough, these economic times make the thought of leaving even more frightening. This program will give you a dozen or more tips to think about as you contemplate: what next? It promises to be a lively, interactive session with a panel of lawyers who have successfully managed their transition and will be moderated by a renowned author and lecturer on the topic.

Moderator:
**Jeri Sedlar**, Senior Advisor, Mature Workforce, Conference Board; Author, *Don’t Retire, REWIRE!: 5 Steps to Fulfilling Workforce, Conference Board; Author, Don’t Retire, REWIRE!: 5 Steps to Fulfilling Workforce, Conference Board; Author, Don’t Retire, REWIRE!: 5 Steps to Fulfilling* Work that Fuels Your Passion

Speakers:
**Henri Gueron**, Retired counsel, Con Edison; **Richard T. McDermott**, Retired partner, Clifford Chance US; **Anne Beane Rudman**, Retired Chief of the Asset Forfeiture Unit, New York County District Attorney’s Office; **Warren Sinzheimer**, Retired partner, Patterson Belknap Webb & Tyler LLP

The fee is $15 for members, $25 for non-members. Please register online at www.nycbar.org

---

**Spring 2009 Smart Marketing Program Series**

**Smart Marketing in a Down Economy: Maximizing Networking Opportunities**

23 THURSDAY, 8:30 AM – 10 AM

Practical networking techniques to create stronger relationships with referral sources, focus prospecting on the best targets and make the most of your pre- and post-networking activities. The next programs are on May 7 and May 21.

Speakers:
**Carol Schiro Greenwald**, Consultant, Marketing Partners; **Walter Timoshenko**, Chief Marketing Officer, Weiser LLP

Registration is necessary. Please register online at www.nycbar.org

---

**Small Law Firm Luncheon**

**Family Mediation—Amplify Your Practice While Helping Clients Save Money During an Economic Crisis**

23 THURSDAY, 12:30 PM – 2 PM

Learn how solos and small firm practitioners can complement their practice by acting as counsel to clients during a Family Mediation process. Topics will include a brief overview of the mediation process, latest developments in mediation, hot tips for lawyers whose clients are involved in mediation and information on where and how to find qualified mediators.

Moderator:
**Mark A. Josephson**, CPA, CFP, CFE, Murray & Josephson, CPAs, LLC

Speakers:

Sponsored by Lexis/Nexis

---

**Talent Night on the City Bar Stage**

23 THURSDAY, 6:30 PM – 9:30 PM

Here is the opportunity to present your writing and presentational skills to the producers of the City Bar’s legendary 12th Night Shows. Singers, dancers, musicians, magicians, sketch comedians, humorists and writers should contact Entertainment Committee Chair Peter Dizozza at dizozza600@cs.com, 917.915.7635 and schedule your performance slot.

---

**City Bar Contemplative Lawyers Group**

23 THURSDAY, 7 PM

Please join us at our monthly meeting. This month’s topic will be “Inner Lawyer-ing: Practical Tools for the Contemplative Lawyer.” The meeting will include guided mindfulness meditation practice and a talk by Robert Chender, who is a certified mindfulness meditation teacher and attorney. There will be time for questions and discussion after the talk. No meditation experience is necessary – everyone is invited.

Please register online at www.nycbar.org

---

**The Future, the Present and the Origins of the Reasonable Doubt Rule and the Right to a Jury Trial**

28 TUESDAY, 7 PM – 9 PM

No one may be convicted by an American court unless shown guilty “beyond a reasonable doubt.” This rule originated centuries ago, not to protect criminal defendants from erroneous convictions, but to protect the souls of jurors. How have this rule and the role of juries evolved? What purpose do they serve today? What is their future?
Women in IP Breakfast Series—Recent Developments in Patent Law

29 WEDNESDAY, 8:30 AM – 9:30 AM
This is the second breakfast of a four-part series on Women in Intellectual Property. This program will feature leading law-firm and in-house patent law practitioners who will discuss their experiences as attorneys involved in patent litigation, prosecution and counseling, with a focus on the impact of recent significant decisions on patent lawyers and their clients. Other breakfasts will be held on May 28 and June 25.

Moderator:
Caren Khoo, Assistant General Counsel, IP Litigation, Verizon

Speakers:
Leora Ben-Ami, Kaye Scholer LLP;
Leslie Morioka, White & Case LLP

The fee, which includes breakfast, is $15 for members, $25 for non-members. Please register online at www.nycbar.org

Pleasure, Pain, Physicians and Police

The Law of Controlled Substances and the Practice of Medicine

29 WEDNESDAY, 6:30 PM
The U.S. is approaching 100 years of federal drug control, but the legal theory of drug control remains obscure. Under the Controlled Substances Act (CSA), the Department of Justice determines the medical utility, safety and abuse potential of psychoactive substances and classifies them in one of five progressively less restrictive “schedules.” Substances in Schedule I (e.g. marijuana and Ecstasy) may never be used, even under medical supervision. Substances in the lower schedules (such as painkillers, stimulants and tranquilizers) are available by prescription. The DOJ also licenses physicians to prescribe psychoactive substances and can act against physicians for prescribing them outside the legitimate practice of medicine, often regarding pain management. Alongside these federal powers exists the traditional regulation of medicine by state medical boards and offices of professional conduct. Join a discussion of the CSA and its relationship to science, medical practice and the Commerce Clause.

Speakers:
Marcus Reidenberg, MD, FACP, Professor of Pharmacology, Medicine, and Public Health, Head, Division of Clinical Pharmacology, Weill Cornell Medical College; Joseph Spillane, PhD, Associate Professor and Chair of the Department of History, University of Florida; Buford Terrell, JD, LLM, Professor of Law (ret.), South Texas College of Law

Please register online at www.nycbar.org

Library News – McKinney’s Forms Added

Remote access for solo practitioners and small law firm members to the Westlaw Forms database has been upgraded to include McKinney’s Forms for New York. This popular database also includes American Jurisprudence Legal Forms, New York Legal and Business Forms, Nichols Cyclopedia of Legal Forms, National Transactional Forms and West’s Legal and Business Forms.
APRIL 2009 REGISTRATION FORM

☐ Putting ADR on Your RADAR
  1 Wednesday
  The fee is $15 for members, $25 for non-members

☐ Litigating in the Matrimonial Parts of the Supreme Court
  2 Thursday
  The fee, which includes breakfast, is $15 for members, $25 for non-members

☐ Want to be a Partner? How to Write an Effective Business Development Plan to Get on the Right Path
  15 Wednesday
  The fee is $15 for members, $25 for non-members

☐ Small Law Firm Breakfast
  21 Tuesday
  The fee, which includes breakfast, is $15 for members, $25 for non-members

☐ Life After the Firm: Leaving the Practice but not the Passion
  21 Tuesday
  The fee is $15 for members, $25 for non-members

☐ Small Firm Luncheon
  23 Thursday
  The fee, which includes lunch, is $25 for members, $35 for non-members

☐ Women in IP Breakfast Series — Recent Developments in Patent Law
  29 Wednesday
  The fee, which includes breakfast, is $15 for members, $25 for non-members

☐ From Backpack to Brief Case: A Transitional Program for Law Students
  30 Thursday
  The fee is $10 for students, $15 for members, $25 for non-members

Name | Number of Reservations

Company

Address

City State Zip

Phone

Email

Total Enclosed $

Please charge to my: □ Mastercard □ Visa □ Amex

Card Number Exp. Date

Signature

Please return this form to: Meeting Services, New York City Bar, 42 West 44th Street, New York, NY 10036-6604. Please make checks payable to the Association of the Bar. If registering for additional persons, duplicate this form.

High Deductible Health Plans & Health Savings Accounts

- **Significantly reduce** your medical insurance premiums*
- **Use the premium savings** to fund your Health Savings Account (HSA) up to $3,000 (individual) or $5,950 (family)**
- HSA contributions qualify for a federal and state tax deduction***
- Use the Catch-up Provision (members age 55-64) to add up to $1,000 more to your HSA
- **Rollover unused HSA amounts** year after year

Underwritten by: Marsh
Administered by: Marsh & McLennan Advantage

---

CA License #0633005
DBA in CA: Swabey & Smith Insurance Program Management
777 South Figueroa Street, Los Angeles, CA 90017 • 888-882-2269
www.MarshAffinity.com • NYCBarInsurance@marsh.com
42330 (3/09) ©Swabey & Smith Insurance Program Management 2006

---

Annual Open Enrollment for Sole Proprietors ends April 30th 2009!
Take A Closer Look… Call Marsh Today!
888-882-2269

* When comparing the Oxford Freedom Plan® Metro and qualified HDHPs offered through NYCBA
** 2009 HSA limits
*** Marsh and NYCBA do not provide tax or legal advice. Please consult with your personal advisor to see how these plans may affect you.

www.nycbar.org APRIL 2009 44TH STREET NOTES 9
## NEW YORK CITY BAR EVENTS
### APRIL 2009

<table>
<thead>
<tr>
<th>Sunday</th>
<th>Monday</th>
<th>Tuesday</th>
<th>Wednesday</th>
<th>Thursday</th>
<th>Friday</th>
<th>Saturday</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>9 AM – 10:30 AM</td>
<td>Putting ADR on Your RADAR</td>
<td>8 AM – 9 AM</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>6 PM – 8 PM</td>
<td>Understand Your Fiduciary Responsibilities as a Retirement Plan Sponsor</td>
<td>5:30 PM – 7 PM</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>6:30 PM – 8:30 PM</td>
<td>First Thursdays Series—Sushi Making</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>6</td>
<td>7</td>
<td>8 PM COCKTAILS; 7:30 PM DINNER</td>
<td>City Bar Justice Center Annual Gala</td>
<td>9</td>
<td>10</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>3 PM – 8 PM</td>
<td>Non-Traditional Careers for Attorneys: A Program for Law Students and Recent Law School Graduates</td>
<td>6 PM – 8 PM</td>
<td>11</td>
</tr>
<tr>
<td>12</td>
<td>13</td>
<td>14</td>
<td>15</td>
<td>16</td>
<td>17</td>
<td>18</td>
</tr>
<tr>
<td></td>
<td></td>
<td>6:30 AM – 8 PM</td>
<td>8:30 AM</td>
<td>6 PM – 8 PM</td>
<td>6 PM – 8 PM</td>
<td>6 PM – 8 PM</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Want to be a Partner? How to Write an Effective Business Development Plan to Get on the Right Path</td>
<td>Lost &amp; Found: A Practical Look at Orphan Works Legislation</td>
<td>6:30 PM – 9:30 PM</td>
<td>Friday Evening Chamber Music</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>6:30 PM – 8 PM</td>
<td>Getting Appointed to a Criminal Justice Act Panel for the Southern and Eastern Districts of NY</td>
<td>12:30 PM – 2 PM</td>
<td>19</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>8:30 AM – 10 AM</td>
<td>8:30 AM – 10 AM</td>
<td>8:30 AM – 10 AM</td>
<td>20</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Small Law Firm Breakfast: Effective Stress Management</td>
<td>Small Law Firm Luncheon: Family Mediation</td>
<td>Talent Night on the City Bar Stage</td>
<td>21</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>8:30 AM – 10:15 AM</td>
<td>6:30 PM – 9:30 PM</td>
<td>7 PM</td>
<td>22</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Professional Development: Managing Zeal, Success and Ethics in a Law Firm Setting</td>
<td>Talent Night on the City Bar Stage</td>
<td>8:30 AM – 10:15 AM</td>
<td>23</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>6:30 PM – 8 PM</td>
<td>Life After the Firm</td>
<td>6 PM – 8 PM</td>
<td>24</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>25</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>7 PM – 9 PM</td>
<td>The Future, the Present and the Origins of the Reasonable Doubt Rule and the Right to a Jury Trial</td>
<td>8:30 AM – 9:30 AM</td>
<td>26</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Women in IP Breakfast Series</td>
<td>From Backpack to Brief Case</td>
<td>27</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>6:30 PM</td>
<td>6:30 PM (6 PM – wine &amp; cheese reception)</td>
<td>28</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>29</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>30</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>8:30 AM – 11:30 AM</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>From Backpack to Brief Case</td>
</tr>
<tr>
<td>Sunday</td>
<td>Monday</td>
<td>Tuesday</td>
<td>Wednesday</td>
<td>Thursday</td>
<td>Friday</td>
<td>Saturday</td>
</tr>
<tr>
<td>--------</td>
<td>--------</td>
<td>---------</td>
<td>-----------</td>
<td>----------</td>
<td>--------</td>
<td>----------</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1 6 PM – 9 PM</td>
<td>2 6 PM – 9 PM</td>
<td>3 8:45 AM – 1 PM</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>6</td>
<td>7</td>
<td>8</td>
<td>9</td>
<td>10</td>
<td>11</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>13</td>
<td>14</td>
<td>15</td>
<td>16</td>
<td>17</td>
<td>18</td>
</tr>
<tr>
<td></td>
<td></td>
<td>9 AM – 11 AM Out With the Code, in With the Rules 2.0 credits*</td>
<td>6 PM – 9 PM Cross Pollination: What the Matrimonial Lawyer Needs to Know About Trusts &amp; Estates &amp; What the Trusts &amp; Estates Lawyer Needs to Know About Matrimonial Law 3.0 credits*</td>
<td>9 AM – 10:30 AM Seeking Approval: Board Governance in Coops &amp; Condos 1.5 credits*</td>
<td>9 AM – 4 PM Gain the Edge! Negotiation Strategies for Lawyers &amp; Business Professionals 6.5 credits*</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>20</td>
<td>21</td>
<td>22</td>
<td>23</td>
<td>24</td>
<td>25</td>
</tr>
<tr>
<td></td>
<td>6 PM – 9 PM Hot Topics &amp; Recent Developments in Foreclosure 3.0 credits*</td>
<td>6 PM – 9 PM Financial Reporting: Hot Topics &amp; Trends 3.0 credits*</td>
<td>9 AM – 1 PM Hedge Funds in the Current Environment 4.5 credits*</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>27</td>
<td>28</td>
<td>29</td>
<td>30</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>6 PM – 9 PM Tele-Futuring: Telecommunications Law &amp; Policy in 2009 &amp; Beyond 3.0 credits*</td>
<td>Planning for Same-Sex &amp; Unmarried Couples: 9 AM – 12 PM Estate Planning, NY Executive Order &amp; Other Updates 3.0 credits*</td>
<td>6 PM – 9 PM Privilege Issues in Troubled Times: Perspectives from In-House &amp; Outside Litigation Counsel 3.0 credits*</td>
<td>6 PM – 9 PM Legal Ethics in Popular Culture 3.0 credits*</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*The program provides transitional credit for newly admitted attorneys
Gain the Edge! Negotiation Strategies for Lawyers & Business Professionals
17 FRIDAY, 9 AM – 4 PM
You negotiate every day. In fact, your ability to negotiate effectively may be the most critical skill you possess. Yet most negotiate instinctively or intuitively. This seminar will help you approach negotiations with a strategic mindset. And make no mistake—no matter how much you’ve negotiated, you can still learn. Adding that one new tactic may be the difference between winning and walking away empty-handed. Learn from one of the nation’s leading experts and instructors on negotiating techniques and become a more effective lawyer.

Co-sponsored by ALI-ABA
Program Instructor:
Martin Latz, National Negotiation Expert & Author of Gain the Edge! Negotiating to Get What You Want (St. Martin’s Press, 2004)

Credit: 6.5 total: 5.5 skills & 1.0 ethics*

Hedge Funds in the Current Environment
22 WEDNESDAY, 9 AM – 1 PM
It has been a time of unprecedented change for hedge funds. This course will provide an overview of the rules related to operating a hedge fund. Faculty will discuss how to avoid problems in the enforcement environment and provide best practices for protecting hedge fund advisers from liability. The registration process, requirements applicable to registered advisers and operating issues involving hedge funds will be examined. Finally, top practitioners and regulators will discuss their views on hedge fund issues.

Although this program is intended for professionals in the hedge fund industry as well as experienced lawyers who practice in hedge funds, lawyers who are interested in developing hedge funds expertise will also benefit.

Program Chair:
Nora M. Jordan, Davis Polk & Wardwell
Faculty:
Thomas A. Biolsi, Associate Regional Director, Northeast Regional Office, U.S. Securities & Exchange Commission; Norman B. Champ III, Executive Vice President & General Counsel, Chilton Investment Company LLC; Karl A. D’Cunha, Senior Managing Director, Houlihan Smith & Company, Inc.; N. Adele Hogan, White & Case LLP; Michael Huber, Vice President & Assistant General Counsel, Goldman Sachs & Co.; Stuart J. Kaswell, Executive Vice President & General Counsel, Managed Funds Association; Leor S. Landa, Davis Polk & Wardwell; Denise Landers, Senior Special Counsel, Division of Trading Markets, U.S. Securities & Exchange Commission; Thomas Allen McKinney, Managing Director, FrontPoint Partners LLC; Robert E. Plaze, Associate Director for Regulation, Division of Investment Management, U.S. Securities & Exchange Commission, Paul Saltzman, Managing Director & General Counsel, Ellington Management Group LLC

Credit: 4.5 total: 4.0 PP & 0.5 ethics*

Cross Pollination: What the Matrimonial Lawyer Needs to Know About Trusts & Estates

15 WEDNESDAY, 6 PM – 9 PM
A premiere faculty of matrimonial and trusts and estates attorneys will examine the crossover of issues both practice areas encounter. Whether you practice in matrimonial law or T&E, this program is a must for you. Specifically, the program will cover tax issues, the role of third parties and disclosure issues.

Program Chair:
Michael D. Stutman, Mayerson Stutman Abramowitz Royer LLP
Faculty:
Howard F. Sharfstein, Schulte Roth & Zabel LLP; Hon. Jeffrey S. Sunshine, Supervising Court Judge, Acting JSC, Kings County Supreme Court, Civil Term

Credit: 3.0 PP*
(This program may provide CPE credit.)
This program will explore strategies to optimize estate and tax planning for couples—both same-sex couples and unmarried heterosexual couples—whose relationships lack full legal recognition. Also discussed will be recent developments in the law on the recognition of same-sex relationships, with particular attention to Governor Paterson’s executive order and its implementation.

Co-sponsored by the Lesbian, Gay, Bisexual & Transgender Law Association of Greater New York (LeGaL)

Program Co-Chairs: Carmelyn P. Malalis, Outten & Golden LLP; Ron L. Meyers, Canin, Boniface & Meyers, PC

Program Faculty: Kermitt J. Brooks, First Deputy Superintendent of Insurance, NYS Department of Insurance; Paul A. Ferrara, Alston & Bird LLP; David C. Jacobson, Director, UBS Private Wealth Management; Arthur S. Leonard, Professor, New York Law School

Special Offer:
If you attend both programs, the afternoon program, Planning for Same-Sex & Unmarried Couples: Probate, Property & Family Law, will cost only $172 for members and $260 for nonmembers.

Credit: 3.0 total: 2.5 PP and 0.5 ethics*
LITIGATION

Summary Jury Trials: Procedure, Practice & Pitfalls
2 THURSDAY, 6 PM – 9 PM

This program will explore the policy goals and potential benefits and pitfalls of summary jury trials, procedural and evidentiary variances with regular trial practice, insights from the point of view of the judge and attorneys for both plaintiffs and defendants, and brief demonstrations of effective summary jury techniques.

Program Chair:
David Paul Horowitz, Ressler & Ressler and Law Office of David Paul Horowitz

Faculty:
Clifford S. Robert, Robert & Robert PLLC; Jason L. Paris, Paris & Chaikin, PLLC; Hon. Martin E. Ritholz, NYS Supreme Court Justice, Queens County

Credit: 3.0 total: 2.0 skills & 1.0 PP*

Document Retention: Ethical, Legal & Practical Advice for Determining the Documents You Should (and Are Required to) Preserve
14 TUESDAY, 6 PM – 8 PM

This program will provide practical advice and ethical guidance for in-house and outside counsel who confront document retention issues in the context of criminal and regulatory investigations, as well as civil litigation. The program will discuss the proper design and implementation of document retention policies, the legal requirements that arise in the context of investigations and litigation, and penalties and other sanctions that have been imposed for document retention failures. The program will address the particular challenges that arise with respect to preservation of electronic documents. The panel will include perspectives of the private practitioner, the government official and the in-house lawyer.

Program Chair:
Steven R. Peikin, Sullivan & Cromwell LLP

Faculty:
Clifford S. Robert, Robert & Robert PLLC; Jason L. Paris, Paris & Chaikin, PLLC; Hon. Martin E. Ritholz, NYS Supreme Court Justice, Queens County

Credit: To Be Determined

Privilege Issues in Troubled Times: Perspectives from In-House & Outside Litigation Counsel
29 WEDNESDAY, 6 PM – 9 PM

A review of the attorney-client and work product privileges in the corporate context, conducted through a hypothetical fact pattern covering a variety of contexts, including an internal investigation, criminal and regulatory investigations, and civil litigation. The expert panel will track a hypothetical fact pattern to address the relevant legal standards and best practices on a wide range of key privilege issues, including privilege issues involving the role of in-house counsel, conflicts that may arise between parent and subsidiary corporations, internal investigations, current and former employees, waiver of the attorney-client privilege and work product doctrine, disclosure of information to third parties such as external auditors and public relations firms, and cooperation with the government and regulators internationally and in the context of potential civil exposure, as well as other issues.

Program Co-Chairs:
Andrew P. Plunkett, Assistant General Counsel, PriceWaterhouseCoopers LLP; Gregg L. Weiner, Fried Frank Harris Shriver & Jacobson LLP

Faculty:
Hon. Denise Cote, United States District Judge, Southern District of New York; Barbara S. Gillers, Fried Frank Harris Shriver & Jacobson LLP; Joanna C. Hendon, First Vice President & Assistant General Counsel, Merrill Lynch & Co.; Martin L. Perschets, Schulte Roth & Zabel LLP; Walter G. Ricciardi, Paul, Weiss, Rifkind, Wharton & Garrison LLP; Lawrence J. Zweifach, Gibson, Dunn & Crutcher LLP

Credit: 3.0 total: 1.5 PP & 1.5 ethics*

REAL ESTATE

Hot Topics Affecting Cooperatives & Condominiums 2009
1 WEDNESDAY, 6 PM – 9 PM

This program will provide practitioners with an overview of important issues affecting cooperatives and condominiums, including updates on recent case law and legislation and a consideration of current issues facing cooperative and condominium boards and owners.
Program Chair:
Dale J. Degenshein, Stroock & Stroock
& Lavan LLP

Faculty:
Andrew P. Brucker, Schechter & Brucker
PC; Kenneth E. Demario, Bureau Chief,
Real Estate Finance Bureau, NYS Department
of Law; Dennis H. Greenstein,
Seyfarth Shaw LLP; Marissa J. Piesman,
Counsel, Real Estate Finance Bureau, NYS
Department of Law; Steven D. Sladkus,
Wolf Haldenstein Adler Freeman & Herz
LLP; E. Gail Suchman & Eva Talel, Stroock
& Stroock & Lavan LLP

Credit: 3.0 PP*

Seeking Approval: Board Governance in Coops & Condos
16 Thursday, 9 AM – 10:30 AM
This updated seminar is intended for attorneys who represent cooperatives and condominiums and, in particular, those who serve as directors on cooperative and condominium boards. It will address issues concerning board governance, including the role of counsel, conflicts, indemnification and confidentiality as well as those issues that arise when considering prospective purchasers in both cooperatives and condominiums.

Program Chair:
Dale J. Degenshein, Stroock & Stroock
& Lavan LLP

Faculty:
Kenneth H. Amorello, Schechter & Brucker, P.C.; Vincent Di Lorenzo,
Professor of Law, St. John’s University School of Law; Eva Talel,
Stroock & Stroock & Lavan LLP

Credit: 1.5 total: 1.0 PP & 0.5 ethics*

Hot Topics & Recent Developments in Foreclosure
20 Monday, 6 PM – 9 PM
This program will focus on the roots of the foreclosure crisis in New York City and recent developments in foreclosure prevention, including the new New York State law and the initiatives stemming from the federal bailout. Experienced attorneys will bring you up to date on this

Annual Enrollment for Oxford Medical Program
The annual open enrollment for the City Bar’s sponsored Oxford Medical Program is now underway for an April 1, 2009, effective date. During this time, qualifying members who are Sole Proprietors may enroll in the same benefit plans provided to small employer groups of 2-50 members and employees. After April 1, 2009, members who are sole proprietors will have to wait until April 1, 2010, to enroll. (Members and employees in firms enrolling two or more individuals are eligible to enroll on the first of any month during the year.)

Members have a choice of medical plans, including High Deductible Health Plans and plans providing for in-network coverage only, which can substantially reduce premiums. High Deductible Health Plans, used with health savings accounts, combine premium savings with tax benefits and have become increasingly popular among our members.

For enrollment information and details on all of your program options, please contact Marsh at 888.882.2269 or nycbar.insurance@marsh.com.
Sixth Annual Institute on Tax Aspects of Mergers & Acquisitions

22 WEDNESDAY, 5 PM – 7 PM; 23 THURSDAY, 9 AM – 5:30 PM (RECEPTION 5:30 PM – 6:30 PM); 24 FRIDAY, 8:30 AM – 5:30 PM

The Institute will explore current tax developments and planning opportunities relating to mergers and acquisitions. The speakers include nationally recognized corporate tax specialists and top Treasury and IRS officials. The program starts on Wednesday evening with a panel entitled “Basic M&A Tax Rules” and continues on Thursday and Friday with an in-depth look at a full range of issues.

Co-sponsored by the Center for the Study of Mergers & Acquisitions at Penn State University. The Dickinson School of Law

Program Co-Chairs:
Michael L. Schler, Cravath, Swaine & Moore LLP; Samuel C. Thompson, Jr., Professor of Law & Director, Center for the Study of Mergers and Acquisitions, Penn State Dickinson School of Law

Faculty:
William D. Alexander, Associate Chief Counsel (Corporate), Internal Revenue Service; John P. Barrie, Bryan Cave LLP; Peter H. Blessing, Shearman & Sterling LLP; Peter C. Canellos, Wachtell, Lipton, Rosen & Katz; Glenn R. Carrington, Ernst & Young LLP; John J. Clair, Jr., Latham & Watkins LLP; Edward S. Cohen, Deputy Associate Chief Counsel (Income Tax & Accounting); Internal Revenue Service; John J. Creed, Simpson Thacher & Bartlett LLP; Julie A. Divola, Pillsbury Winthrop Shaw Pittman LLP; Peter L. Faber, McDermott, Will & Emery LLP; Kathleen L. Ferrell, Davis Polk & Wardwell; David L. Forst, Fenwick & West LLP; Patrick C. Gallagher, Kirkland & Ellis LLP; Eric W. Hilfers, Cravath, Swaine & Moore LLP; Jeffrey H. Kahn, Professor of Law, Penn State Dickinson School of Law; Steven A. Musher, Associate Chief Counsel (International), Internal Revenue Service; Joseph M. Pari, Dewey & LeBoeuf LLP; Deborah L. Paul, Wachtell, Lipton, Rosen & Katz; Susan Cooper Philippot, Cooley Godward Kronish LLP; Robert A. Rizzi, O’Melveny & Myers LLP; Matthew A. Rosen, Skadden, Arps, Slate, Meagher, & Flom LLP; Jeffrey B. Samuels, Paul, Weiss, Rifkind, Wharton & Garrison LLP; Amy Sargent, Ernst & Young LLP; Mark J. Silverman, Steptoe & Johnson LLP; Eric Solomon, Assistant Secretary, Tax Policy, U.S. Department of the Treasury; Linda Z. Swartz, Cadwalader Wickersham & Taft LLP; Jeffrey C. Trossman, Blake, Cassels & Graydon LLP; William P. Wasserman, Ernst & Young LLP; Robert H. Wellen, Ivins, Phillips, & Barker; Thomas F. Wessel, KPMG LLP; Rose L. Williams, Ernst & Young LLP; Bernard Wolfman, Fessenden Professor of Law, Emeritus, Harvard Law School; Diana L. Wollman, Sullivan & Cromwell LLP

This program is exempt from the Passport Series.

Credit: 17.5 total: 15.0 PP, 1.5 ethics & 1.0 skills.* (This program provides CPE credit.)

*This live program provides New York & California transitional/non-transitional credit to all attorneys. Credit abbreviations: PM=practice management; PP=professional practice
CIVIL COURT OF THE CITY OF NEW YORK
CONSUMER AFFAIRS
Report expressing support for Intro. 660, which would amend the Administrative Code of the City of New York to clarify that debt buyers, including those entities that refer debts to other agencies for collection and/or litigation, are considered “debt collection agencies” under local law and accordingly must be licensed by the New York City Department of Consumer Affairs in order to collect debts from New York City residents.

CIVIL RIGHTS
Amicus Brief: Amnesty International USA v. McConnell, filed with the U.S. District Court, Southern District of New York. The brief argues that the FISA Amendments Act of 2008’s express authorization of the government to acquire the constitutionally protected communications of Americans, without individualized warrants, meaningful judicial oversight and meaningful limitations on the dissemination of acquired information will have a chilling effect on constitutionally protected speech, including communications between attorneys and their clients, and undermines the right to, and need for, effective assistance of counsel that is fundamental to the rule of law.

ENERGY
Letter to Congress arguing that current tax credit programs that serve as the primary federal incentive for renewable power are no longer adequate in encouraging private investment and that they should be modified to permit the renewable energy industry to continue to help drive U.S. economic and job growth.

INVESTMENT MANAGEMENT REGULATION
Letter to the SEC providing suggestions for improved regulatory structure in the financial services industry that have particular relevance to the investment management industry, including coordinating among financial regulators, effectively pursuing investment fraud while also promoting the efficient functioning of the capital markets, increasing transparency by industry participants regarding their financial positions and business activities, increasing fund directors’ effectiveness at carrying out their oversight responsibilities and reviewing regulations that apply to money market funds.

LEGAL ISSUES PERTAINING TO ANIMALS
The report expresses opposition to New York City Council bill Intro. No. 653-A with regard to treatment of carriage horses in New York City. While it seeks to improve conditions, the bill would not significantly promote the health, safety and well-being of the carriage horses and does not address the most critical concerns relating to the carriage horse industry; the bill may actually worsen their conditions. The report reiterates continued support for Intro. No. 658-A, which would ban the carriage horse industry altogether in New York City.

NATIONAL SECURITY TASK FORCE
Amicus Brief: Al-Marri v. Spagone, filed with the U.S. Supreme Court. The brief argues that the existing legal system is capable of handling terrorism prosecutions and that data from the past two decades demonstrate that terrorism prosecutions in the federal courts have overall led to just, reliable results without security breaches or other problems that threaten our nation’s safety, and that terrorism suspects should be afforded the protections given to criminal defendants rather than be indefinitely detained.

PROFESSIONAL AND JUDICIAL ETHICS
Formal Opinion 2009-02 considers what a lawyer’s ethical duties are when another party to a litigation or transaction is self-represented. The opinion concludes that DR 7-104(A) (2) permits a lawyer to advise a self-represented person adverse to the lawyer’s client to seek her own counsel and to make certain other related statements. These statements may include, where appropriate, identification of general legal issues that the self-represented person should address with a lawyer, undisputed statements of fact or law such as the position of the lawyer’s client on a contested issue and references to court-sponsored programs designed to assist a self-represented litigant. A lawyer may also at any time explain or clarify the lawyer’s role to the self-represented litigant and advise that person to obtain counsel. Finally, the opinion notes, the lawyer must volunteer this information if she knows or should know that a self-represented person misunderstands the lawyer’s role in the matter.

Formal Opinion 2009-03 considers the conflicts that arise when hiring law-school graduates who work in legal clinics operated by law schools. The opinion concludes that firms must balance a number of competing interests, including the interest of the graduate’s former client in protecting her secrets and confidences, the interests of other clients in being represented by the counsel of their choice and the interests of both law students and law firms in not unduly restricting the students’ employment opportunities.
APRIL 2009 CLE REGISTRATION FORM

☐ Hot Topics Affecting Cooperatives & Condominiums 2009
April 1

Member Nonmember
Live program (includes materials): $215 $325
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Summary Jury Trials: Procedure, Practice & Pitfalls
April 2

Member Nonmember
Live program (includes materials): $195 $305
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Current Issues in Insurance Regulation 2009
April 3

Member Nonmember
City Bar, JFNY or ABA/TIPs Member Nonmember
Live Program (includes materials): $205 $335

☐ Out With the Code, in With the Rules:
April 14

Member Nonmember
What's Not
Live Program (includes materials): $245 $355
CDs (includes materials): $365 $435
DVDs (includes materials): $475 $565
Materials only (no CLE credit): $105 $135

☐ Document Retention: Ethical, Legal & Practical
April 14

Advice for Determining the Documents You
Should (and Are Required to) Preserve
Live Program (includes materials): $215 $325
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Cross Pollination: What the Matrimonial
Lawyer Needs to Know About Trusts & Estates
& What the Trusts & Estates Lawyer Needs
to Know About Matrimonial Law
April 15

Member Nonmember
Live Program (includes materials): $205 $315
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Seeking Approval: Board Governance in Coops
& Condos
April 16

Member Nonmember
Live Program (includes materials): $165 $275
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Gain the Edge! Negotiation Strategies for
Lawyers & Business Professionals
April 17

Member Nonmember
Live program (includes materials): $375 $475

☐ Hot Topics & Recent Developments
in Foreclosure
April 20

Member Nonmember
Live program (includes materials): $215 $325
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Financial Reporting: Hot Topics & Trends
April 21

Member Nonmember
Live Program (includes materials): $215 $325
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Hedge Funds in the Current Environment
April 22

Member Nonmember
Live Program (includes materials): $335 $475
CDs (includes materials): $445 $605
DVDs (includes materials): $605 $765
Materials only (no CLE credit): $105 $135

☐ Sixth Annual Institute on Tax Aspects of
Mergers & Acquisitions (with Penn State)
April 22–24

Member/Penn State Alumni Nonmember
Live Program (includes materials): $795 $995
(All three days)
April 22 Pre-conference Only:
$205 $315
Materials only (no CLE credit): $175 $225

☐ Tele-Futuring: Telecommunications Law &
Policy in 2009 & Beyond
April 27

Member Nonmember
Live Program (includes materials): $195 $305
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Planning for Same-Sex & Unmarried Couples:
Estate Planning, the New York Executive Order &
Other Updates in the Law
April 28

Member Nonmember
Live Program (includes materials): $215 $325
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Planning for Same-Sex & Unmarried Couples:
Probate, Property & Family Law
April 28

Member Nonmember
Live Program (includes materials): $215 $325
(Prices per session)
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Privilege Issues in Troubled Times: Perspectives
from In-House & Outside Litigation Counsel
April 29

Member Nonmember
Live Program (includes materials): $215 $325
CDs (includes materials): $335 $405
DVDs (includes materials): $445 $535
Materials only (no CLE credit): $105 $135

☐ Legal Ethics in Popular Culture
April 30

Member Nonmember
Live Program (includes materials): $265 $375

REGISTRATION

Advance registration is advised for live programs and video replays. An additional fee of $25 will be charged for registrations received later than 3:00 p.m. one business day prior to the program. For more information or to register for a program: visit our website at www.nycbar.org, call 212.382.6663, fax 212.869.4451 or mail your registration to: City Bar Center for CLE, New York City Bar, 42 West 44th Street, New York, NY 10036.

CANCELLATIONS & REFUNDS

For live programs and video replays, refunds and program credits are available provided cancellation is made in writing and received by the City Bar Center prior to the program. A $35 administrative fee will be charged for all refunds. The cancellation fee will be deducted directly from the refund. For program credits, no administrative fee will be charged. Program credits must be used within one year of the original program date. Cancellations must be in writing and faxed to the City Bar Center, 212.869.4451. Refunds and program credits are not available for the purchase of CDs, DVDs, course materials or online programs. Scholarships are available. Please call 212.382.6663 for an application.

Certificates for attending a program are given out and signed by a CLE staff member at the end of the program. You are responsible for keeping a copy of the CLE certificate for your own records. An administrative fee of $15 will be charged for replacement CLE certificates.

CLE CREDIT INFORMATION

CLE credit applies to New York and California (for live programs only). Illinois credit differs and ethics credits are pending.

All registrations must be prepaid by either credit card or a check made payable to: City Bar Center for CLE or New York City Bar.

Name
Firm
Address
City State Zip
Phone
Total Enclosed $

Please charge to my: □ Mastercard □ Visa □ American Express Card Number Exp. Date

Signature
Your fiduciary responsibilities under ERISA
If you offer your employees a defined contribution plan (such as a profit sharing and/or 401(k) plan), you have specific responsibilities under ERISA. Compliance, however, can be complicated. It is important that you understand what is expected of you, know how to fulfill those expectations and consult with the appropriate professionals.

Join us for a discussion about:
- Naming a plan fiduciary
- Duties as an ERISA fiduciary
- Liabilities for breaches of fiduciary duty
- Minimizing exposure to liability
- Prohibited transactions
- Reporting and disclosure obligations
- Customized solutions including ETFs, mutual funds and managed investments

Following our feature presentation, our guest speaker Alvin H. Rapp, Founding Partner from RPG Consultants, will discuss the effects of the Pension Protection Act of 2006 and new trends in the retirement plan marketplace, such as ETFs (exchange traded funds).

www.ubs.com/financialservicesinc

Date
Wednesday, April 1
6:00 – 8:00 p.m.

Location
New York City Bar Association
Stimson Room, 1st Floor
42 West 44th Street
New York

Host
The Katz Institutional Consulting Group

Speaker
Jason Katz
Senior Vice President–Investments
UBS Financial Services Inc.

Kenji Yoshikawa
Financial Advisor
UBS Financial Services Inc.

Topic: Your fiduciary responsibilities under ERISA

Guest speaker
Alvin H. Rapp
Founding Partner
RPG Consultants

RSVP
Kenji Yoshikawa
1285 Avenue of the Americas, 16th Floor
New York, NY 10019
888-600-3881 kenji.yoshikawa@ubs.com

Neither UBS Financial Services Inc. nor any of its employees provide legal or tax advice. You should consult with your personal legal or tax advisor regarding your personal circumstances.
UPCOMING CAREER DEVELOPMENT & NETWORKING EVENTS AND CLE COURSES
(For more information, see listings inside)

1 WEDNESDAY, 9 AM – 10:30 AM
Putting ADR on Your RADAR

2 THURSDAY, 6:30 PM – 8:30 PM
Young Lawyers Connect – First Thursdays Series
Sushi Making

14 TUESDAY, 6:30 PM – 8 PM
Non-Traditional Careers for Attorneys: A Program for Law Students and Recent Law School Graduates

15 WEDNESDAY, 8:30 AM
Want to be a Partner? How to Write an Effective Business Development Plan to Get on the Right Path

16 THURSDAY, 6 PM – 8 PM
Getting Appointed to a Criminal Justice Act Panel for the Southern and Eastern Districts of New York

17 FRIDAY, 9 AM – 4:30 PM
CLE: Gain the Edge! Negotiation Strategies for Lawyers & Business Professionals

21 TUESDAY, 8:30 AM – 10 AM

21 TUESDAY, 8:30 AM – 10:15 AM
Professional Development Workshop Series: The Essentials – Balancing Zeal, Success and Ethics in a Law Firm Setting

21 TUESDAY, 6:30 PM – 8 PM
Life After the Firm: Leaving the Practice but not the Passion

23 THURSDAY, 8:30 AM – 10 AM
Spring 2009 Smart Marketing Program Series: Smart Marketing in a Down Economy – Maximizing Networking Opportunities

30 THURSDAY, 8:30 AM – 11:30 AM
From Backpack to Brief Case: A Transitional Program for Law Students

City Bar Leaders in Government

The following City Bar leaders are the latest of our members to be appointed to positions in State and Federal government.

**Preeta Bansal,** a Justice Center board member, was appointed General Counsel for the Office of Management and Budget in the Obama Administration.

**Kirsten Gillibrand,** Chair of the Government Ethics Committee from 2003-2004, was appointed by New York Governor David Paterson to replace Hillary Rodham Clinton as U.S. Senator.

**Jeh Johnson,** an Executive Committee member and former Chair of the Judiciary Committee from 2001-2004, was appointed General Counsel for the Department of Defense in the Obama Administration.

**Peter Kiernan,** Chair of the New York City Affairs Committee from 2004-2007, was appointed Counsel to Governor Paterson.

South African Constitutional Court Justice Albie Sachs with New York City Bar President Patricia M. Hynes in February. Justice Sachs spoke at the City Bar on the South African experience and the Constitutional Court.